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August 22, 2016

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, *et al.*
Case No. 09-50026 (MG)**

**Correspondence in Connection with New GM's Request for
Status Conference on Successor Liability Issue**

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC ("**New GM**") in the above-referenced matter. On August 19, 2016, Lead Counsel filed a letter with Judge Furman in MDL 2543 ("**Lead Counsel Response Letter**"), in response to New GM's letter ("**New GM August 19 Letter**") to Your Honor filed on the same day [Dkt. No. 13738] requesting a status conference in connection with successor liability claims against New GM. The Lead Counsel Response Letter was provided to Your Honor on August 19, 2016 by Designated Counsel. *See* Dkt. No. 13739. Today, August 22, 2016, New GM filed a letter in MDL 2543 replying to the Lead Counsel Response Letter ("**New GM Response Letter**"). A copy of the New GM Response Letter is attached hereto as **Exhibit "1."**

If the Court has any questions or needs additional information, please let me know.

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Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs
Encl.

cc: Service List for New GM August 19 Letter